



Facts & Figures

Total sales of more than **€3 billion**

About **7%** investment in R&D per year

23 acquisitions and participations in the last 10 years

Around **8,200** employees worldwide

4 divisions with independent brands

1 firmly anchored corporate culture

ALTANA – Global Leader in True Specialty Chemicals

ALTANA is a global leader in specialty chemicals. We offer innovative, environmentally compatible solutions for coating manufacturers, paint and plastics processors, the printing and packaging industries, the cosmetics sector, and the electrical and electronics industry. The product range includes additives, special coatings and adhesives, effect pigments, sealants and compounds, impregnating resins and varnishes, and testing and measuring instruments. The ALTANA Group has four divisions: BYK, ECKART, ELANTAS, and ACTEGA. All of these divisions occupy a leading position in their target markets with respect to quality, product solution expertise, innovation and service.

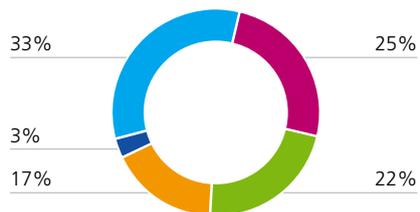
ALTANA's Corporate Structure



An important prerequisite for our success is the decentralized structure of the ALTANA Group with its four divisions and independent brands: BYK, ECKART, ELANTAS, and ACTEGA.

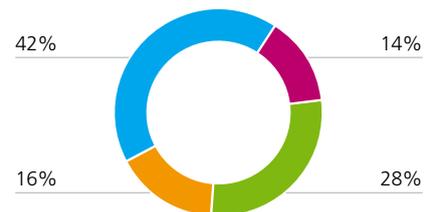
Headquartered in Wesel, Germany, the ALTANA Group has 58 production facilities and 67 service and research laboratories worldwide. Throughout the Group around 8,200 employees work to ensure the international success of ALTANA. In 2025, ALTANA achieved sales of more than 3 billion euros. On average, around 7 percent of sales are invested in research and development each year. ALTANA is one of the most successful and innovative chemical groups worldwide.

Employees by Division



	Dec. 2025	Dec. 2024	Δ %
BYK	2,688	2,592	4
ECKART	2,022	2,100	-4
ELANTAS	1,784	2,041	-13
ACTEGA	1,406	1,375	2
ALTANA Holding & Services	276	274	1
Total	8,176	8,382	-2

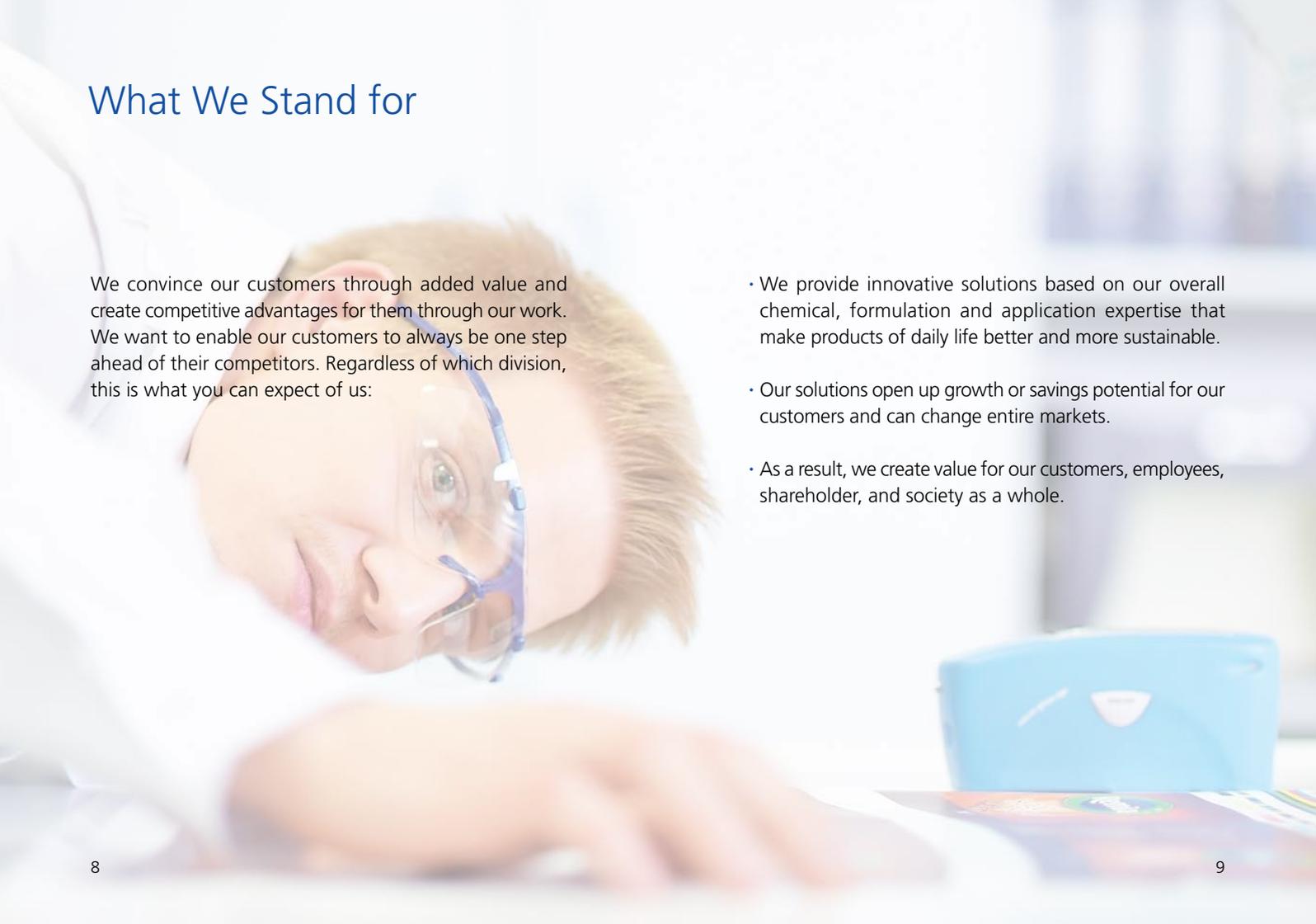
Sales by Division



in € million	2025	2024	Δ %	Δ % op.*
BYK	1,289	1,337	-4	-1
ECKART	423	434	-2	0
ELANTAS	861	878	-2	5
ACTEGA	505	519	-3	-1
Total	3,081	3,169	-3	1

* Operating deviation, i. e. adjusted for acquisition and desinvestment as well as exchange rate effects

What We Stand for

A scientist in a white lab coat and safety glasses is looking down at a document on a table. The background is a blurred laboratory setting with shelves and equipment.

We convince our customers through added value and create competitive advantages for them through our work. We want to enable our customers to always be one step ahead of their competitors. Regardless of which division, this is what you can expect of us:

- We provide innovative solutions based on our overall chemical, formulation and application expertise that make products of daily life better and more sustainable.
- Our solutions open up growth or savings potential for our customers and can change entire markets.
- As a result, we create value for our customers, employees, shareholder, and society as a whole.

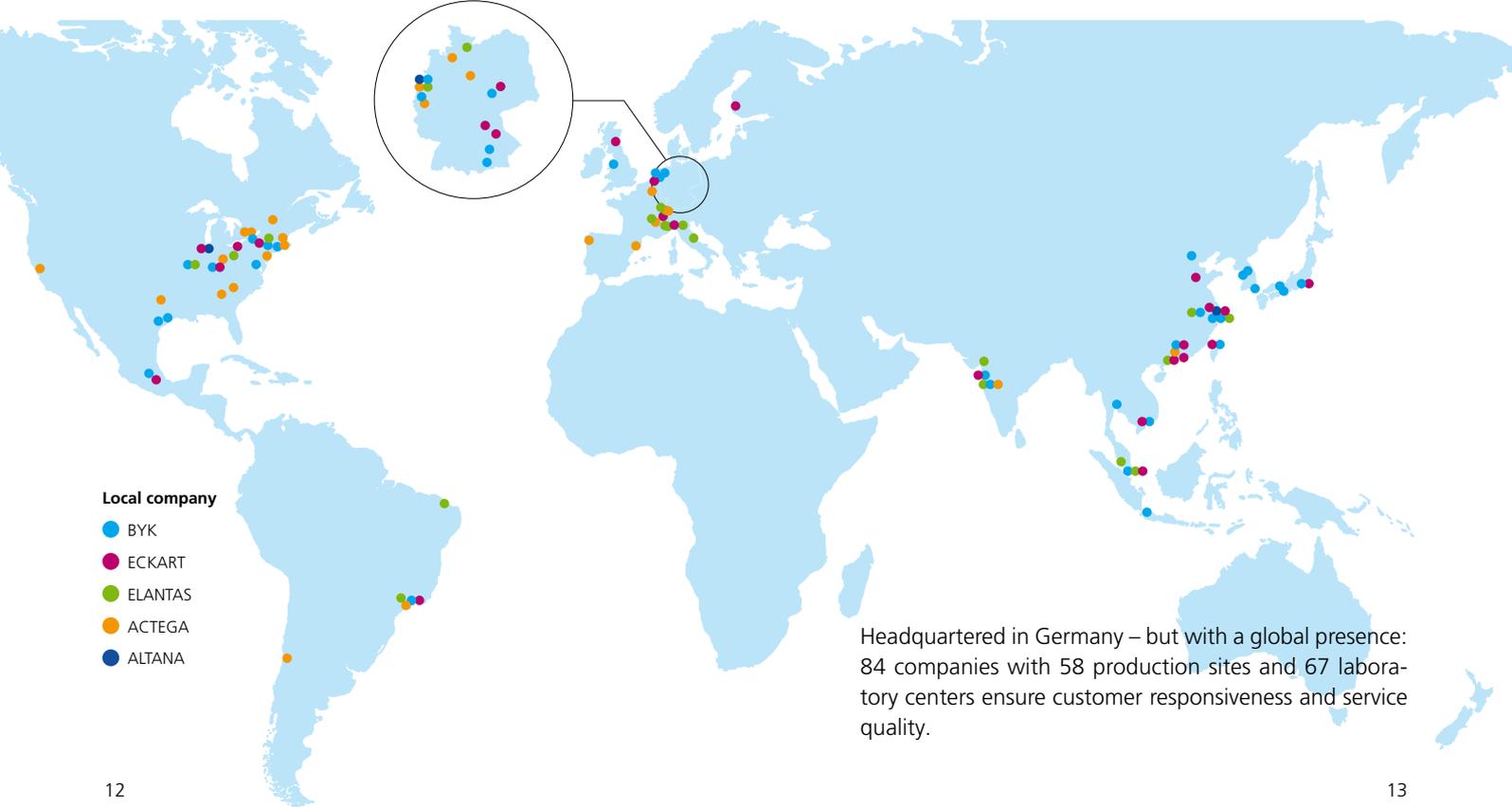
ALTANA's Areas of Activity: Solutions That Can Change Entire Markets

The ALTANA Group develops and produces a variety of products in the specialty chemicals sector which we use in everyday life without even knowing that ALTANA is involved. We provide the decisive plus for the business of our customers. Our coatings and sealants, paint and plastics additives, insulating materials, as well as our metallic and pearlescent pigments significantly improve our customers' end products and can change entire markets.

Additives from BYK, for example, allow replacement of solvents in paints and coatings with water. ACTEGA develops products such as PVC- and plasticizer-free sealing compounds for can lids. Insulating materials from ELANTAS are used in electric motors, digital cameras, and wind turbines, etc. They help ensure that product engineers can develop increasingly smaller and more efficient electronic devices, thus saving materials and energy. ECKART pigments provide metallic effects for cars. The division's pigments are also used in nail polishes and eye shadows.

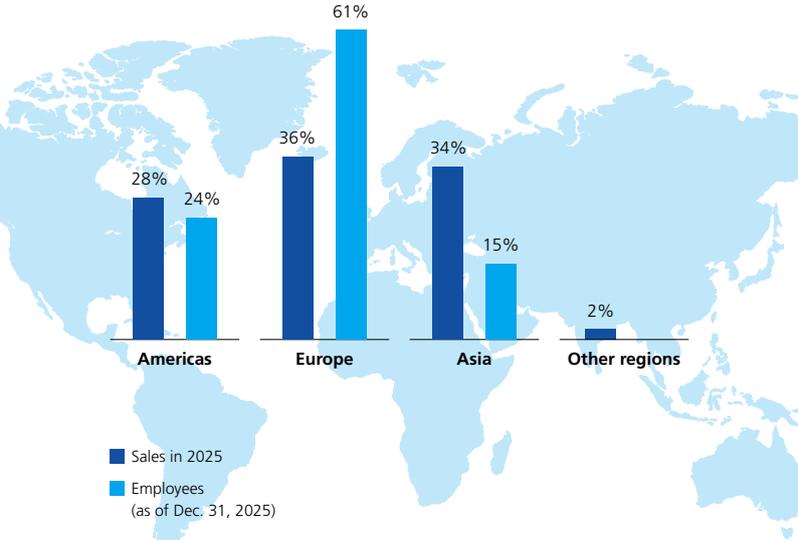


ALTANA Is Present All Over the World: Global Network – Local Presence



Balanced Geographic Profile

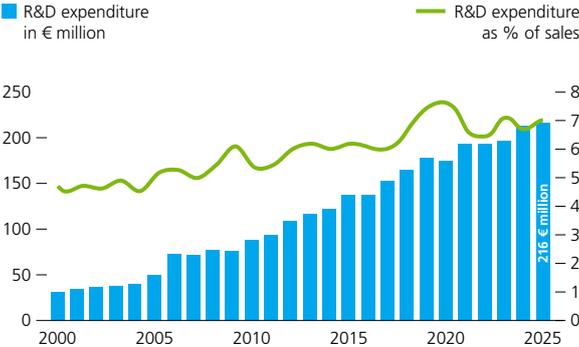
ALTANA employees and sales are evenly distributed among three different regions of the world.



Our Investment in the Future

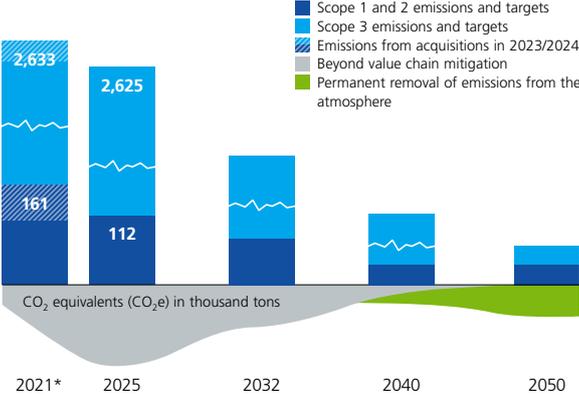
In order to provide added value to our customers, we make above-average investments in research and development:

- About 7 percent of our sales flow into activities related to research and development each year.
- The expenses have increased by about 70 percent within the past 10 years.
- One employee in six is employed in our laboratories worldwide.



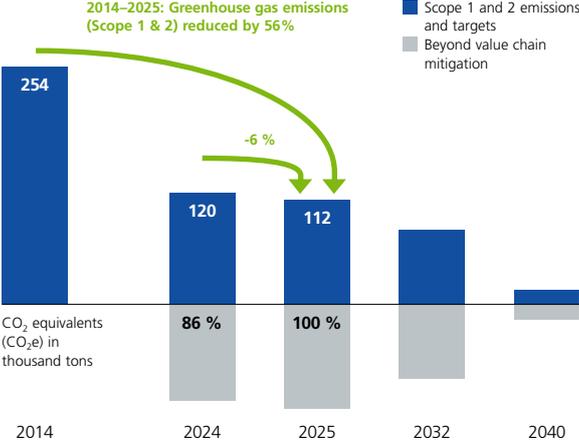
Consistent Climate Strategy

We want to operate virtually greenhouse gas-free worldwide by 2050 and achieve “net zero emissions.” This means we are extending our commitment across our entire value chain (Scope 1 to 3).



Scope 1: Direct emissions
 Scope 2: Indirect emissions (purchased energy). The value shown here for Scope 2 is calculated using the market-based method
 Scope 3: Emissions along the value chain
 * SBTi – base year

Since 2014, we have already reduced greenhouse gas emissions caused in Scopes 1 and 2 by around 56 percent – despite rising sales and acquisitions. In 2025, our CO₂ reduction continued to follow the validated path of the Science-based Targets initiative (SBTi), thereby supporting the 1.5°C target of the Paris Climate Agreement.



Sustainable Products

We are organizing our products into five categories to help our customers achieve their sustainability goals. In addition, we have begun to evaluate our products in detail using the Portfolio Sustainability Assessment (PSA) – a methodology that is expected to become the standard for driving the sustainable transformation of the chemical industry.



Climate protection



Human and environmental well-being



Alternative feedstock



Resource efficiency



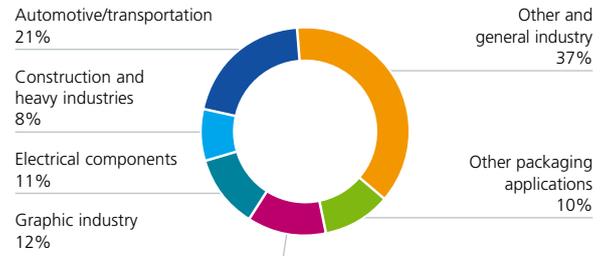
Circular economy

A Solid Basis for Healthy Growth

ALTANA benefits from a solid positioning for healthy and sustainable growth as well as from a highly diversified focus. Thus, ALTANA is not dependent on

- dominant large customers/large suppliers
- specific markets, products, technologies or applications
- specific sectors of business and industry
- regional economic developments
- raw materials/currency fluctuations

Sales by end-user industries 2025



Our Strategic Focus: 6 Points for Sustainable, Profitable Growth

- 1 Close cooperation with customers through highly specialized products and services
- 2 Innovation driver in growing specialty markets
- 3 Global market leadership positions in growing specialty markets
- 4 Profitable growth under our own steam and through acquisitions
- 5 Focus on sustainability: a combination of ecology, economy and social responsibility
- 6 Highly qualified employees and a corporate culture that fosters innovative strength



ALTANA: Global Leader in Pure Specialty Chemicals

With four independent divisions and employees and locations all over the world ALTANA is



leading in growing specialty markets



flexible and agile – ready to respond quickly to new requirements



focused on highly innovative solutions with significant benefits for customers



broadly based – in terms of geography, technology and market strategy



systematically focused on sustainable, profitable growth



characterized by a corporate culture that is based on fairness and a sense of partnership

ALTANA – Specialty Chemicals Know-How Bundled in Four Divisions

BYK **Innovation, Quality and Customer Orientation**

BYK is a leading global supplier of specialty chemicals. The company's innovative additives and differentiated solutions optimize product and material properties as well as production and application processes. Amongst other things, BYK additives improve scratch resistance and surface gloss, the mechanical strength or flow behavior of materials, and properties such as UV- and light stability or flame retardancy. In the field of quality assurance, BYK's measuring and testing instruments serve to effectively assess appearance and physical properties.

The company's customers include manufacturers of coatings and printing inks, plastics, adhesives and sealants, as well as cleaners, floor coatings, and lubricants. BYK additives are also successfully used in the construction chemistry, oil and gas, and foundry industries.



BYK has a global network of subsidiaries and operates production sites in Germany (Wesel, Kempen, Schkopau, Moosburg, Geretsried), the Netherlands (Deventer, Dene-kamp, Nijverdal), and the UK (Widnes), in the USA (Wallingford, Chester, Columbia, Earth City, Gonzales, Louisville, Pittsford), and in China (Shanghai, Tongling).

Every fifth employee at BYK works in research and development.

www.byk.com



ECKART **Optical and Functional Brilliance with** **Effect Pigments**

ECKART is one of the leading manufacturers of pigments for the coatings and paint industry, the printing, plastics, aerated concrete, and cosmetics industries. The portfolio includes a wide range of effect pigments based on aluminum, gold bronze, stainless steel, zinc, and synthetic pearlescent materials, as well as metallic pigment paints

and ready made metallic printing inks. In addition, ECKART offers metal powders for functional applications, for example in 3D printing or as thermal fillers. Particular emphasis is placed on personal service and qualified technical application support.

ECKART's global presence makes it possible to identify customer needs at an early stage and to respond quickly and flexibly. Intensive research and development work produces specialty products and new fields of application, innovative problem solving approaches, and continuous optimizations for a wide variety of application areas. Above all, the quality of our products and the professionalism of our services are appreciated by our customers worldwide.

Pigments from ECKART are used, for example, in the automotive industry to achieve metallic and pearlescent effects, but also in other coatings and finishes. The plastics industry uses them, among other things, for coloration. In the production of aerated concrete, they serve as a blowing agent. ECKART also offers a broad portfolio of metal powders and alloys for additive manufacturing.

www.eckart.net

ELANTAS

Insulation and Protective Materials for a Sustainable, Digitalized Future

ELANTAS is a leading global supplier of innovative insulation and protection materials that play a key role in the electrification and digitalization of modern technologies. The company's solutions significantly support the transformation to electromobility, the expansion of renewable energies, and the development of high-performance data centers for artificial intelligence applications. ELANTAS is thus making an important contribution to a sustainable and digital future.

The extensive product portfolio includes enamels and tapes for insulating metal wires, as well as materials for the electrical, mechanical, and chemical protection of electrical and electronic components. The range is complemented by solutions for printed electronics and specialized applications in toolmaking. The products are used in key components such as electric motors, generators, transformers, and capacitors, where they contribute to safety, efficiency, and longevity.

ELANTAS supplies a wide range of industries, including automotive, transportation, energy, and medical technology. At the same time, the materials are used in

numerous everyday products such as smartphones, card readers, and power tools. With its consistent focus on innovation, sustainability, and safety, as well as a global network of production sites and research facilities, ELANTAS is a reliable partner for customers worldwide. Close cooperation with these customers underscores the company's role as a leading supplier and pioneer of an electrified, digital, and sustainable future.

www.elantas.com



ACTEGA

Focus on Packaging

ACTEGA develops, produces and distributes specialty coatings, inks, adhesives and sealing compounds with a focus on the packaging, printing and the medical industry. Following the motto “Packed with Expertise”, ACTEGA offers technically sophisticated product solutions, which meet the high safety standards of the food, beverage and pharmaceutical industries. Whether for flexible and metal packaging, folding cartons or labels,



ACTEGA products deliver an attractive appearance to materials such as metal, paper, paper board or plastic, and provide them with defined functionalities, such as high chemical resistance and physical durability.

ACTEGA consists of three business lines, which are specialized in their respective markets.

Business Line Flexible Packaging: The portfolio includes packaging solutions for food, beverages, pet food, cosmetics, pharmaceuticals and household products as well as industrial applications.

Business Line Metal Packaging Solutions: This includes compounds, sealants, coatings, inks and adhesives for closures, cans, monoblocs and tubes in highly regulated markets such as the food, beverage, pharmaceutical and personal care industries. ACTEGA is the world’s leading supplier of sealants for closures and glass containers; it is the technology leader in the area of water-based sealing compounds for cans.

Business Line Paper & Board: The business line offers solutions for the packaging and graphic arts industries. This includes paper and board packaging, such as folding cartons and corrugated board, as well as publications and commercial prints. In these markets, ACTEGA holds a leading position in manufacturing water-borne and UV overprint varnishes and effect lacquers.

www.actega.com

